

12th Annual Hong Kong Ship Finance Forum 2nd April 2019, Renaissance Harbour View Hotel, Hong Kong - A New Era Of Environmental Diligence -



08:00 Registration and Welcome Coffee

- 09:00 Opening Remarks Mr. Kevin Oates, Managing Director, Marine Money Asia
- 09:10 Keynote Address Mr. Jia Hao, Deputy Head – Shipping Dept., ICBC Leasing
- **09:20 Opening Remarks by the Hong Kong Shipowners Association** Capt. Bjorn Hojgaard, Deputy Chairman, HKSOA and CEO, Ango-Eastern Univan Group
- **09:30** US-China Trade Negotiations And Implications For Hong Kong And Global Shipping Ms. Alicia Garcia-Herrero, Chief Economist – Asia Pacific, Natixis
- 09:50 The Impact of Trade Sanctions On Shipping And Asia Mr. Li Lianjun, Partner, Reed Smith Richards Butler

10:05 Greater Bay Area: Merging Geographies, Trade and Finance

Moderator: Mr. Andrew Rigden Green, Partner, Stephenson Harwood

Panel:

Mr. Gerry Yim, Chief Executive Officer, HPH Trust Capt. Bjorn Hojgaard, Deputy Chairman, HKSOA and CEO, Ango-Eastern Univan Group Mr. James Tong, Head of Global Shipping & Logistics APAC & Japan and Head of Diversified Industrials China, Citi Mr. Edward Liu, Legal Director, Hill Dickinson

10:40 Better Signals, Less Noise: A Look At Opportunities, Risks And Key Data Across The Major Shipping Markets

Mr. Adrian Economakis, COO, VesselsValue

11:00 Networking Break

ENVIRONMENT & GREEN FINANCING FOR SHIPPING

- **11:30** Sustainable Finance For Shipping Mr. Joshua Lau, Director, BNP Paribas
- **11:45** Environmental Covenants In Ship Financing The Decarbonisation Agenda Ms. Valentina Keys, Senior Associate, CMS Mr. Tim Elliot, Partner, CMS
- 12:00 How To Remain Competitive In 2020 And Beyond?

The choice between scrubbers or compliant fuel is the shorter term option which shipowners must consider. LNG is a longer term solution. What are the CAPEX and OPEX implications and what is the basis of the calculation of risk? How will charterers select and reward the shipowner?

Moderator : Mr. James Forsdyke, Vice President - Hong Kong and Taiwan, Lloyd's Register Asia

Panel:

Mr. William Fairclough, CCO, Wah Kwong Maritime Transport Holdings Limited and Director, Mandarin Shipping Limited

- Mr. Martin Rowe, Managing Director, Clarksons Platou Asia
- Mr. Ray Lei, Commercial Director, Landbridge Holdings Limited
- Ms. Olivia Lennox-King, Managing Director, Asia Maritime Pacific
- Mr. Richard Dias, Regional Technical Director, IRI/The Marshall Islands Registry

12:40 Is The Environment A Major Non-Market Risk For The Shipping Sector?

Professor Christine Loh SBS, OBE, JP

Chief Development Strategist, Institute for the Environment, The Hong Kong University of Science and Technology ("HKUST") and former Under Secretary for the Environment, HKSAR

Interviewed by : Mr. Kenneth Lam, Chairman & CEO, Credit Agricole Asia Shipfinance Limited



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CAPITAL SOURCES FOR SHIPPING

- **14:20** Capital Markets Maritime Financing: Challenges and Opportunities Mr. Erik Stromso, Managing Partner, Pareto Securities Asia
- **14:35** Equity And Bond Financing for Shipping Why Oslo Is The World's Most Active Market Mr. Øivind Amundsen, Executive Vice President – Primary Market & Legals Affairs, Oslo Stock Exchange
- 14:50 The Convertible Bond Market for Shipping: Experiences and Opportunities Mr. Joachim Skorge, Managing Director, DNB Markets Mr. Lars Schöldström, Director, DNB Markets

15:05 Sourcing Private Equity, Turning Around Debt and the Right Investment Opportunities

Mr. Philip Clausius, Founder & Managing Partner, Transport Capital

Interviewed By : Mr. Kevin Oates, Managing Director, Marine Money Asia

15:20 Is The Ship Finance Market Creating Competition Between And Amongst Shipping Banks And Alternative Finance?

Pricing, pressure and diversity. Client selection and diligence and complying with regulation.

Moderator : Mr. Axel Siepmann, Managing Director, Braemar Naves Corporate Finance

Panel:

- Mr. Martin Hugger, Managing Director, Meerbaum Capital Solutions
- Mr. Alasdair Walker, Director Export & Specialised Finance, HSBC
- Ms. Berit Koertz, Senior Relationship Manager, Danish Ship Finance
- Ms. Stephanie Leow, Executive Director, Standard Chartered Bank
- Ms. Pauline Deltour, Head of Sales and Portfolio, Tiger Group Investments
- Ms. Tang Wenwen, Head of Financial Market Team Shipping Dept., ICBC Leasing

16:00 Networking Break

16:30 Raising Equity, Arranging Debt, Entertaining Leasing, Making Smart Investments

Mr. Peter Schulz, Chief Financial Officer, Pacific Basin

Interviewed By : Ms. Madeline Leong, Partner, Watson Farley & Williams

16:50 An Era Of Environmental Diligence

New regulations, green finance, environmental responsibility, new technologies and digitization – how shipowners can take the lead in the drive for a "greener" shipping industry

Moderator: Mr. Richard Hext, Chairman, Vanmar Shipping

Panel:

Mr. Jack Hsu, Chairman, Hong Kong Shipowners Association and Managing Director, Oak Maritime (Hong Kong)

- Mr. Peter Cremers, Executive Chairman, Anglo-Eastern Univan Group
- Mr. David Palmer, CEO, Wah Kwong Maritime Transport Holdings Limited
- Mr. Angad Banga, COO, Caravel Group and Director, Fleet Management Limited
- Mr. Mats Berglund, CEO, Pacific Basin

Closing Remarks

Cocktail Reception

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